

**Texas Comptroller's Annual Local Debt Report**

<b>Entity Information (Auto)</b>	
Political Subdivision Name:	Temple College
Reporting Fiscal Year:	2023

**Directions:** Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

<b>Total Tax-Supported and Revenue Debt</b>	
Total authorized debt obligations:	\$140,455,000
Total principal of all outstanding debt obligations:	\$122,115,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$176,544,706

<b>Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)</b>	
Total authorized debt obligations secured by ad valorem taxation:	\$126,335,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$118,535,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$172,607,076

<b>Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)</b>	
Population of the political subdivision:	89,458
Source and year of population data:	U.S. Census Bureau
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$1,412.23
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$1,325.04
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$1,929.48

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Entity Information (Auto)	
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**Directions:** Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

**Individual Debt Obligations (click column titles for more information)**

Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P
\$10,000,000 Revenue and Refunding Bonds, Series 2006, issued 12-21-06, due in installments of \$140,000 to \$545,000 from 7-1-09 through 7-1-25; interest at 4.00% to provide funds to acquire, purchase, construct, improve, enlarge, equip, operate and/or maintain any property, buildings, structures, activities, operations, or facilities of any nature; to refund Series 1996 bonds maturing 2013 through 2015, 2018 and 2021 inclusive on aggregate principal amount of \$3,540,000; for funding a reserve fund paying costs of issuance related to bonds; to refund Series 2000 maturing 7-1-13 through 7-1-25 in aggregate principal amount of \$3,885,000.		\$ 10,000,000	\$ 1,065,000	\$ 1,129,400	7/1/2025	No	\$ 2,286,174	\$ 2,286,174	\$ -		(select)	(select)	(select)
\$7,500,000 Limited Tax School Building and Equipment, Bonds Series 2007, issued 2-27-07, due in installments of \$155,000 to \$535,000, from 7-1-08 to 7-1-27; interest at 3.980% to provide funds for construction and equipment of school buildings, including a new science building and renovations to existing facilities of the district.		\$ 7,500,000	\$ 2,020,000	\$ 2,224,970	7/1/2027	Yes	\$ 7,370,540	\$ 7,370,540	\$ -				(select)
\$4,120,000 Revenue Bonds, Series 2015 issued 12-10-15, due in installments of \$185,000 to \$385,000 from 7-1-17 through 7-1-30, interest at 2.84%; to provide funds to acquire, purchase, construct, improve, enlarge, equip, operate and/or maintain any property, buildings, structures, activities, operations or facilities, or any nature and paying cost of issuance with the bonds, secured by a pledge of certain revenues.		\$ 4,120,000	\$ 2,515,000	\$ 2,808,230	7/1/2030	No	\$ 4,002,521	\$ 3,367,242	\$ 635,279				(select)
\$8,900,000 Limited Tax Refunding Bonds, Series 2020 issued on 7-01-2020, due in installments of \$765,000 to \$855,000 through 8-31-2031, interest at 1.12% to provide funds for refunding of Series 2010 in the aggregate amount of \$8,900,000.		\$ 8,900,000	\$ 6,580,000	\$ 6,916,056	8/31/2031	Yes	\$ 8,900,000	\$ 8,900,000	\$ -				(select)
\$109,935,000 Limited Tax Bonds, Series 2021 issued on 8-31-21, due in installments of \$280,000 to \$7,835,000 through 8-31-2046, interest at 3.22%, to provide funds to construct, improve, enlarge, equip buildings and structures.		\$ 109,935,000	\$ 109,935,000	\$ 163,466,050	8/31/2046	Yes	\$ 124,900,000	\$ 4,517,950	\$ 120,382,050		Yes		AA-
Total for all debt obligations:		\$ 140,455,000	\$ 122,115,000	\$ 176,544,706			\$ 147,459,235	\$ 26,441,906	\$ 121,017,329				