

# 2011-2012 DEPENDENT Verification Worksheet



TEMPLE COLLEGE  
 TEMPLE, TEXAS  
 Office of Student  
 Financial Aid

Temple College  
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Your 2011-2012 financial aid application was selected for a review process called “**verification.**” The Office of Student Financial Aid will compare information from your financial aid application with signed copies of you and your parent(s) **2010 Tax Forms.** Return this form **with the appropriate signed documents attached.** If you don’t complete the verification process, you forfeit federal student aid eligibility. **We strongly recommend you submit all documents within 14 days of receipt of the verification notice.**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
mm/dd/yyyy

Phone Number#: (\_\_\_\_) \_\_\_\_\_ Email: \_\_\_\_\_

## A. Parent Household Listing

List the people your parent(s) will support between July 1, 2011 and June 30, 2012. Include:

- **Yourself**, even if you do not live with your parent(s).
- **Your parent(s)/stepparent**; exclude a parent not living in the household due to separation or divorce.
- **Your parents’ dependent children, even if they do not live with your parent(s) if:**
  - Your parents will provide more than half of their support from July 1, 2011 through June 30, 2012, **OR**
  - The children would be required to provide parental information when applying for Federal Student Aid, and

**Other people that your parent(s) will support** only if, they:

- now live with your parent(s) **and** receive more than half of their support from your parent(s), AND
- Your parents will continue to provide more than half of their support from July 1, 2011 through June 30, 2012.

Names of household members (parents, siblings, and others supported, see above)	Age	Relationship to you the student	Enrolled in college 2011-12?	Name of college or university attending at least half-time between July 1, 2011 and June 30, 2012
		Self	Yes	Temple College

## B. 2010 Tax Forms and Attached Income Information (please check all that apply):

**Attach** a signed copy of your and your parent(s) **2010 federal income tax return** (form 1040, 1040A, 1040EZ) AND copies of **all schedules** that were submitted with the federal income tax return. If you/your parent(s) did not keep a copy of the 2010 tax return, you must attach **an official IRS transcript**, which can be obtained by calling the IRS at **1-800-829-1040** or filing Form 4506 online at [www.irs.gov](http://www.irs.gov).

If you and/or your parent(s) did not file and **were not required to file** a 2010 federal income tax return, check the appropriate area and complete the information as indicated below:

Student non-filer                      Parent(s) non-filer(s)

If student or parent(s) is a **non-filer**, list any income received in **2010** (Attach W-2 or other earnings statement)

Full Name	Source of Income for 2010	Amount

**C. Supplemental Information** Student Name: \_\_\_\_\_ Student ID \_\_\_\_\_

**If the question does not apply, write in “0” otherwise your verification will be delayed.**

Parent(s)	2010 Additional Financial Information	Student
	<b>Education credits</b> (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31	
	<b>Child support you paid</b> because of divorce or separation or as a result of a legal requirement. DO NOT include support for children in your household as reported above.	
	<b>Taxable earnings</b> reported as income, from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	
	<b>Student grant and scholarship aid</b> reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	
	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q)	
	Earnings from work under a cooperative education program offered by a college.	
Parent(s)	2010 Untaxed Income	Student
	<b>Payments to tax-deferred pension and savings plans</b> (paid directly or withheld from earnings)- Including, but not limited to amounts reported on W-2 in Boxes 12a through 12d, codes D, E F,G, H, & S.	
	<b>IRA deductions</b> and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-line 28+ line 32 or 1040A line 17	
	<b>Child support you received for all children.</b> Do not include foster care or adoption payments.	
	<b>Tax exempt interest</b> income from IRS For 1040- lines 8b or 1040A-line 8b.	
	<b>Untaxed</b> portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	
	<b>Untaxed</b> portions of pensions from IRA 1040 lines (16a minus 16b) or 1040A- lines (12a minus 12b). Exclude rollovers. If negative, enter zero.	
	<b>Housing, food and other living allowances paid to members of the military, clergy, and other</b> (including cash payments and cash value of benefits). <b>DO NOT</b> include the value of on-base military housing or the value of a basic military allowance for housing.	
	<b>Veterans’ non-education benefits</b> such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Education Work-Study Allowances.	
	<b>Other untaxed income</b> not reported in items 44a through 44h, such as workers’ compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS Form 1040—line 67. <b>Do not</b> include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	
	<b>Cash support:</b> money <b>received</b> , or paid on student’s behalf, (e.g., bills), not reported elsewhere on this form.	

**D. Signature**

By signing this worksheet, I (we) certify that all information reported is complete and correct. **BOTH YOU AND A PARENT MUST SIGN THIS FORM. Warning: If you are purposely giving false or misleading information on this worksheet, you may be fined, sentenced to jail, or both. Remember to sign your tax forms.**

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_